

Bristol Bay Economic Development Corporation

P.O. Box 1464 • Dillingham, Alaska 99576 • (907) 842-4370 • Fax (907) 842-4336 • 1-800-478-4370



2012 Tax Assistance Program Registration Form

BBEDC

ATTENTION: Participants must include a current Residency form (with required attachments) or must have filed a Residency form with BBEDC within the last 12 months. Application must also include a BBEDC Relationship Disclosure form. Both forms are attached for your convenience.

Participant Name: _____

Address: _____ Phone: _____

_____ Fax: _____

_____ Email: _____

Name of people that will be included in the tax return other than you (*list spouse, children and other dependents names*).

Names of children and other dependents under the age of 18 listed above that will file a separate tax return.

Tax Preparer that you will use: _____

Residency form (with attachments) Attached

Participant acknowledges the following:

1. The BBEDC Tax Assistance Program is available to residents of the BBEDC Communities. Participants are required to submit a Residency Form (with required attachments) with this Registration, unless a completed Residency Form (with attachments) has been submitted within the last 12 months. It is the Participants responsibility to assure that a current Residency Form is provided or on file with BBEDC.
2. BBEDC will pay up to \$125.00 per eligible return while funds are available.
3. Participants must contact the tax preparer him/herself – BBEDC will not contact the Tax Preparer on behalf of participant.
4. Tax preparer must be a qualified preparer (according to BBEDC program requirements). It is the participants responsibility to assure that the tax preparer is among those approved by BBEDC.
5. Participant agrees that the Tax Preparer may provide information to BBEDC including the number of people affected/included in each tax return, the total refund (if any) from the IRS, the occupation of the individuals included in the tax return and the total cost of preparation of the return.
6. All Participants over the age of 18 must fill out a Tax Assistance registration and Residency form.
7. Client Acceptance of Services; Indemnity and Release. Client hereby accepts the Services as provided by Tax Preparer and confirms (1) that he/she shall not request or accept any services under this Agreement related to taxes due for any other year, (2) that he/she resides in one of BBEDC's 17 CDQ communities as confirmed by the submittal of a completed BBEDC Residency Form and (3) that he/she

has registered with BBEDC to participate in the Tax Assistance Program.

- a. In accepting the Services provided under this Agreement, Client agrees to indemnify, release, and hold BBEDC, its directors, officers, employees, contractors and agents, harmless from and against any disputes which might arise from transactions performed or contemplated by this Agreement, including but not limited to tax preparation errors, audits or penalties paid as a result of such services, or any other financial or personal loss or outcome, whether known, unknown, or even contemplated by the parties at the time of the execution of this Agreement, whether through the fault of BBEDC, the Tax Preparer or otherwise. This indemnity and release shall include costs and attorneys fees incurred by BBEDC in defending itself from any filed or threatened legal action related to this Agreement.
8. Client's Right to Legal Counsel. BBEDC and Tax Preparer are not providing legal services under this Agreement. BBEDC hereby advises the Client that he/she may retain legal counsel for the transactions contemplated herein. BBEDC and Client agree that legal counsel may not be necessary because the transactions contemplated in this Agreement are not complex. However, in the event of a complication, the Client is advised to obtain legal counsel.
9. Client Agreement to Provide Information. In order to facilitate BBEDC's reporting of the success of its tax preparation program, BBEDC must obtain information about services provided to parties under the program, as well as the household information for persons receiving such services, but not information about income or taxes paid. By accepting the services under this Agreement, the Client agrees to the release to BBEDC by the Tax Preparer of information related to the Services for program analysis. This information will be treated as confidential. The client's name or other information will not be released, except to the tax preparer during the course of providing services under this agreement, without the client's specific permission.
10. Miscellaneous Provisions. This is the entire agreement between the parties. Time is of the essence in this Agreement, which shall be governed by the laws of the State of Alaska. This Agreement may not be modified except by a written amendment signed by the parties nor assigned without the express written consent of the parties. Signature by counterparts or facsimile is acceptable, with original documents to follow by mail. This Agreement binds and inures to the benefit of the parties' respective heirs, representatives and assigns.

My signature below indicates that I understand the above.

Signature of Applicant

Date